CRD Number 128649
SEC File Number 801-62473
LEI 391200SJ1BVGS37KHA88
UID CHE-110.517.268

Business Continuity Plan Disclosure Statement

Margna Peak Advisors AG has developed a Business Continuity Plan on how we will respond to events that significantly disrupt our business. Since the timing and impact of disasters and disruptions is unpredictable, we will have to be flexible in responding to actual events as they occur. With that in mind, we are providing you with this information on our business continuity plan.

Contacting Us – You can always reach us on +41 43 244 75 50 or info@margnapeak.com. In the event that you cannot reach us, due to a significant business disruption, please call our alternative number + 41 79 963 98 99.

Our Business Continuity Plan is designed to permit our firm to resume operations as quickly as possible, given the scope and severity of the significant business disruption.
Our business continuity measures include data backup and recovery, operational assessments, alternative communications with clients and employees, alternative employee working locations, and communication with critical suppliers. Certain IT services are outsourced to Open Circle AG, a Swiss-based IT service provider, which supports our IT resilience through IT administration, backup and recovery support, monitoring and emergency support. This outsourcing arrangement is considered in our Business Continuity Plan and in our procedures for responding to IT-related disruptions.

Varying Disruptions: Significant business disruptions can vary in their scope, such as only our firm, a single building housing our firm, the business district where our firm is located, the city where we are located, or the whole region. Within each of these areas, the severity of the disruption can also vary from minimal to severe. In a disruption to only our firm or a building housing our firm, we will transfer our operations to a local site when needed and expect to recover and resume business within 6 hours. In a disruption affecting our business district, city, or region, we will transfer our operations to a site outside of the affected area, and recover and resume business within 24 hours. In either situation, we plan to continue in business and notify you through our web site www.margnapeak.com on how to contact us. If the business disruption is so severe that it prevents us from remaining in business, we will assure our customer's prompt access to their funds and securities.
Your funds and securities are not held by MARGNA. In case you have any questions regarding the access to your funds and securities in case of a disruption, please contact your custodian bank to request information regarding your custodian bank's business continuity plan and the measures the bank has implemented to ensure you can access your funds and securities in case of disruption.

This disclosure is a summary of our Business Continuity Plan and is subject to modification. The underlying plan is reviewed periodically and updated where necessary in light of material changes to our business, operations, structure, location, service providers or technology environment.